

### **Exhibit A**

The following chart includes the Monolines' currently anticipated Confirmation Hearing Exhibits. The Monolines reserve the right to designate additional Confirmation Hearing Exhibits prior to the Confirmation Hearing.

<b>Exhibit Number</b>	<b>Bates Range<sup>1</sup></b>	<b>ECF No.<sup>2</sup></b>	<b>Description</b>
Ex. 1	HTA_STAY0004323	n/a	Resolution No. 68-18, Adopted June 13, 1968, Authorizing and Securing Highway Revenue Bonds
Ex. 2	HTA_STAY0001428	n/a	Resolution No. 98-06, Adopted February 26, 1998, Authorizing and Securing Transportation Revenue Bonds
Ex. 3	Ambac_Cash_2004 0058651 at Ambac_Cash_2004 0058705-08	n/a	HTA <sup>3</sup> Resolution No. 83-01
Ex. 4	HTA_STAY0001569	n/a	HTA Resolution No. 98-08
Ex. 5	HTA_STAY0044419-69	n/a	Resolution 2002-04 excerpted from closing binder for HTA Series D, Series E, Series F Bonds (Feb. 7, 2002)
Ex. 6	HTA_STAY0045394 (Bates No. of the Closing Binder Table of Contents)	n/a	Closing binder containing documents from the 2002 HTA bond issuance of Series D, Series E, Series F Bonds (Feb. 7, 2002)
Ex. 7	HTA_STAY0045385	n/a	Security Agreement by and between HTA and Owners of Transportation Revenue Bonds, dated February 7, 2002 and UCC-1 filed by HTA
Ex. 8	HTA_STAY0002741-2846	n/a	HTA Resolution 2003-23, Authorizing 2003 Revenue Refunding Bonds Series AA
Ex. 9	HTA_STAY0004323-4475	n/a	HTA Resolutions, including Resolution 2003-30 at HTA_STAY0004474-75
Ex. 10	HTA_STAY0056079	n/a	Official Statement for HTA Series AA Bonds Issued Pursuant to 1968 Resolution, dated April 10, 2003
Ex. 11	HTA_STAY0008154-8218	n/a	Official Statement, HTA 1977 Series L Highway Revenue Bonds
Ex. 12	HTA_STAY0045783	n/a	Official Statement, Series Y&Z Highway Bonds
Ex. 13	HTA_STAY0056356	n/a	2010 Reoffering Circular re: Series AA and Series H Bonds

<sup>1</sup> For the avoidance of doubt, a Bates Number reference to the first page of a produced document refers to the entirety and/or complete set of that document.

<sup>2</sup> All ECF Numbers refer to Case No. 17-03283-LTS unless otherwise stated.

<sup>3</sup> "HTA" or "PRHTA" means the Puerto Rico Highways and Transportation Authority.

Exhibit Number	Bates Range <sup>1</sup>	ECF No. <sup>2</sup>	Description
Ex. 14	HTA_STAY0056328-30	n/a	GDB <sup>4</sup> Resolution EC-2010-18
Ex. 15	DS-033600 – DS033602	n/a	GDB Resolution 9179-A
Ex. 16	DS-030696 – DS-030699	n/a	GDB Resolution EC-1697
Ex. 17	DS-030427 – DS-030428	n/a	HTA Resolution No. 2008-31
Ex. 18	DS-030490 – DS-030492	n/a	GDB Resolution 8804
Ex. 19	DS-030499 – DS-030501	n/a	GDB Resolution 9195
Ex. 20	DS-057666 – DS-057668	n/a	GDB Resolution 9296
Ex. 21	DS-057669 – DS-057670	n/a	HTA Resolution Num. 2010-15
Ex. 22	DS-058863	n/a	HTA Resolution No. 2010-19
Ex. 23	DS-031275 – DS-031276	n/a	HTA Resolution 2009-01
Ex. 24	DS-031278 – DS-031280	n/a	GDB Resolution 9024
Ex. 25	DS-046572 – DS-046574	n/a	GDB Resolution EC-2009-05
Ex. 26	DS-046492 – DS-046493	n/a	HTA Resolution 2009-24
Ex. 27	DS-025154 – DS-025155	n/a	HTA Resolution 2008-13
Ex. 28	DS-033775 – DS-033776	n/a	Letter from GDB to HTA dated 11/10/09
Ex. 29	DS-030439 – DS-030441	n/a	Letter from GDB to HTA dated 8/1/2018
Ex. 30	DS-057664 – DS-057665	n/a	Letter from GDB to HTA dated 6/24/10
Ex. 31	DS-037032 - DS-037033	n/a	Letter from GDB to HTA dated 10/6/09
Ex. 32	DS-031282 - DS-031283	n/a	Letter from GDB to HTA dated 1/26/09
Ex. 33	HTA_STAY0000001	n/a	Spreadsheet Tracking HTA Revenues 2017-2020
Ex. 34	AAFAF_CONF_0009292	n/a	AAFAF FY16-FY21 HTA Flow of Funds Summary
Ex. 35	AAFAF_CONF_0003638, at AAFAF_CONF0003639-43 (loan agreement); AAFAF_CONF_0003531, at AAFAF_CONF0003532-33 (first amendment); AAFAF_CONF_0003622, at AAFAF_CONF_0003625-28 (third amendment) AAFAF_CONF_0003572, at AAFAF_CONF_0003573-77(fourth amendment); AAFAF_CONF_0003589, at AAFAF_CONF_0003589-91 (fifth amendment);	Second and Seventh Amendments at ECF 16276-13 at pp.7-9, 25-28.	March 19, 2008 Loan Agreement and Amendments

<sup>4</sup> “GDB” means the Government Development Bank for Puerto Rico.

Exhibit Number	Bates Range <sup>1</sup>	ECF No. <sup>2</sup>	Description
	AAFAF_CONF_0003600, at AAFAF_CONF_0003601-03 (sixth amendment)		
Ex. 36	AAFAF_CONF_0004166, at AAFAF_CONF_0004167-74 (loan agreement); AAFAF_CONF_0004128, at AAFAF_CONF_0004129-31 (first amendment); AAFAF_CONF_0004148, at AAFAF_CONF_0004151 (second amendment); AAFAF_CONF_0004155, at AAFAF_CONF_0004155-57 (third amendment); AAFAF_CONF_0004094, at AAFAF_CONF_0004094-97 (fourth amendment)	n/a	August 6, 2008 Loan Agreement and Amendments
Ex. 37	AAFAF_CONF_0004248, at AAFAF_CONF_0004249-52 (loan agreement); AAFAF_CONF_0004193, at AAFAF_CONF_0004194-96 (first amendment); AAFAF_CONF_0004203, at AAFAF_CONF_0004204-06 (second amendment); AAFAF_CONF_0004215, at AAFAF_CONF_0004215-17 (third amendment); AAFAF_CONF_0004226, at AAFAF_CONF_0004227-29 (fourth amendment)	Fifth Amendment at ECF 16276-1 at pp. 17-21	October 30, 2009 Loan Agreement and Amendments
Ex. 38	AAFAF_CONF_0004432, at AAFAF_CONF_0004433-36 (loan agreement); AAFAF_CONF_0003547, at AAFAF_CONF_0003550-52 (first amendment); AAFAF_CONF_0004384, at AAFAF_CONF_0004385-87 (third amendment); AAFAF_CONF_0004397, at AAFAF_CONF_0004398-400 (fourth amendment); AAFAF_CONF_0004410, at AAFAF_CONF_0004411-13 (fifth amendment)	Second Amendment at ECF 16276-15 at pp. 9-11	October 30, 2009 Loan Agreement II and Amendments
Ex. 39	DS-030681, at DS-030684-92 (loan agreement); AAFAF_CONF_0003547, at AAFAF_CONF_0003562-64 (first	n/a	October 30, 2009 Amended and Restated Loan Agreement and Amendments

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	amendment); AAFAF_CONF_0004059, at AAFAF_CONF_0004062-64 (second amendment); AAFAF_CONF_0004077, at AAFAF_CONF_0004078-83 (third amendment); AAFAF_CONF_0004094, at AAFAF_CONF_0004094-97 (fourth amendment); AAFAF_CONF_0004106, at AAFAF_CONF_0004107-09 (fifth amendment)		
Ex. 40	AAFAF_CONF_0004309, at AAFAF_CONF_0004314-19 (loan agreement); AAFAF_CONF_0004264, at AAFAF_CONF_0004265-67 (first amendment); AAFAF_CONF_0004276, at AAFAF_CONF_0004276-78 (second amendment); AAFAF_CONF_0004287, at AAFAF_CONF_0004288-90 (third amendment)	Fourth Amendment at ECF 16276-10 at pp. 20-23.	November 9, 2009 Loan Agreement and Amendments
Ex. 41	AAFAF_CONF_0002933, at AAFAF_CONF_0002934-38 (loan agreement); AAFAF_CONF_0002887, at AAFAF_CONF_0002888-92 (first amendment); AAFAF_CONF_0002902, at AAFAF_CONF_0002903-05 (second amendment); AAFAF_CONF_0002914, at AAFAF_CONF_0002915-18 (third amendment)	Fourth Amendment at ECF 16276-3 at pp. 34-37	June 30, 2010 Loan Agreement and Amendments
Ex. 42	AAFAF_CONF_0002971, at AAFAF_CONF_0002972-77 (loan agreement); AAFAF_CONF_0003107, at AAFAF_CONF_0003108-12 (first amendment); AAFAF_CONF_0003123, at AAFAF_CONF_0003124-26 (second amendment); AAFAF_CONF_0003135, at AAFAF_CONF_0003136-39 (third amendment)	Fourth Amendment at ECF 16276-8 at pp. 19-22.	July 13, 2010 Loan Agreement and Amendments

Exhibit Number	Bates Range <sup>1</sup>	ECF No. <sup>2</sup>	Description
Ex. 43	AAFAF_CONF_0003154, at AAFAF_CONF_0003155-60 (loan agreement); AAFAF_CONF_0003285, at AAFAF_CONF_0003289-91 (first amendment); AAFAF_CONF_0003304, at AAFAF_CONF_0003305-08 (second amendment); AAFAF_CONF_0003318, at AAFAF_CONF_0003319-23 (third amendment); AAFAF_CONF_0003344, at AAFAF_CONF_0003345-50 (fourth amendment); AAFAF_CONF_0003384, at AAFAF_CONF_0003385-89 (fifth amendment); AAFAF_CONF_0003398, at AAFAF_CONF_0003399-403 (sixth amendment); AAFAF_CONF_0003411, AAFAF_CONF_0003413-17 (seventh amendment); AAFAF_CONF_0003432, at AAFAF_CONF_0003434-39 (eighth amendment); AAFAF_CONF_0003456, at AAFAF_CONF_0003458-63 (ninth amendment)	n/a	August 27, 2010 Loan Agreement and Amendments
Ex. 44	AAFAF_CONF_0003496, at AAFAF_CONF_0003497-506	n/a	August 27, 2010 Loan Agreement II
Ex. 45	AAFAF_CONF_0003972, at AAFAF_CONF_0003974-80 (loan agreement); AAFAF_CONF_0003954, at AAFAF_CONF_0003955-57 (first amendment)	n/a	August 28, 2013 Loan Agreement and Amendments
Ex. 46	AAFAF_CONF_0003658, at AAFAF_CONF_0003659-68 (loan agreement); AAFAF_CONF_0003710, at AAFAF_CONF_0003712-18 (first amendment); AAFAF_CONF_0003683, at AAFAF_CONF_0003684-88 (second amendment); AAFAF_CONF_0003692, at AAFAF_CONF_0003693-98 (third amendment); AAFAF_CONF_0003733, at	n/a	October 27, 2011 Spanish Language Loan Agreement and Amendments

Exhibit Number	Bates Range <sup>1</sup>	ECF No. <sup>2</sup>	Description
	AAFAF_CONF_0003734-39 (fourth amendment)		
Ex. 47	AAFAF_CONF_0003752, at AAFAF_CONF_0003753-65 (loan agreement); AAFAF_CONF_0003780, at AAFAF_CONF_0003781-85 (first amendment); AAFAF_CONF_0003792, at AAFAF_CONF_0003793-95 (second amendment); AAFAF_CONF_0003800, at AAFAF_CONF_0003801-05 (third amendment); AAFAF_CONF_0003814, at AAFAF_CONF_0003814-18 (fourth amendment); AAFAF_CONF_0003827, at AAFAF_CONF_0003828-32 (fifth amendment)	Certified translation attached as Ex. 20 to Natbony Declaration, 21-00068- LTS, ECF 46-20	November 29, 2011 Spanish Language Loan Agreement and Amendments
Ex. 48	AAFAF_CONF_0003891, at AAFAF_CONF_0003892-901 (loan agreement); AAFAF_CONF_0003847, at AAFAF_CONF_0003847-52 (first amendment); AAFAF_CONF_0003861, at AAFAF_CONF_0003862-65 (second amendment); AAFAF_CONF_0003873, at AAFAF_CONF_0003874-79 (third amendment)	Fourth Amendment at ECF 16276-4 at pp. 27-33.  Certified translation attached as Ex. 21 to Natbony Declaration, 21-00068- LTS, ECF 46-21	September 12, 2012 Spanish Language Loan Agreement and Amendments
Ex. 49	AAFAF_CONF_0003932 (loan agreement), at AAFAF_CONF_0003932-43	All Amendments at ECF 16276-6 at pp. 13-36.  Certified translation attached as Ex. 22 to Natbony Declaration, 21-00068- LTS, ECF 46-22	February 28, 2013 Spanish Language Loan Agreement and Amendments

Exhibit Number	Bates Range <sup>1</sup>	ECF No. <sup>2</sup>	Description
Ex. 50	AAFAF_CONF_0004007, at AAFAF_CONF_0004008-20 (loan agreement)	Certified translation attached as Ex. 13 to Natbony Declaration, 21-00068- LTS, ECF 46-13	January 16, 2014 Spanish Language Loan Agreement and Amendments
Ex. 51	n/a	ECF 16276- 16	GDB-HTA Promissory Notes
Ex. 52	AAFAF_CONF_0003972 at AAFAF_CONF_0003988-97	Amendments to the Assignment and Security Agreement at Case no. 17- 03567-LTS, ECF 1036-6 at pp. 11-34.	GDB Assignment and Security Agreement and Amendments
Ex. 53	n/a	Case no. 17- 03567-LTS, ECF 1036-7	UCC-1 Financing Statement filed by HTA, August 2013 and Financing Statement Amendment
Ex. 54	HTA_STAY0000269 & HTA_STAY0000313	n/a	UCC Financing Statements filed by Puerto Rico Highway and Transportation Authority
Ex. 55	AAFAF_CONF_0000891	n/a	GDB Qualifying Modification Solicitation Statement, August 9, 2018
Ex. 56	HTA_STAY0056408-59 (2008, 2009); HTA_STAY0056237 (2011); FOMB_CONF_57847 (2012, 2013); HTA_STAY0000769 (2016); HTA_STAY0000834 (2017); HTA_STAY0000941 (2018)	n/a	HTA Audited Financial Statements – 2008-2019  (2010, 2014, 2015, 2019 HTA Audited Financial Statements are available on the EMMA online database)
Ex. 57	CW_STAY0009784-10167 (2015); CW_STAY0010168- 10543 (2016); CW_STAY0047980 (2017)	n/a	Commonwealth Financial Statements 1998-2018  (Commonwealth Financial Statements from 1998-2018 are available on the Departamento de Hacienda website)
Ex. 58	NP 0004025	n/a	Official Statement for HTA Series M and Series N Transportation Revenue Bonds issued pursuant to 1998 Resolution